July 22, 2026

Notice of the Revision to the Full-year Consolidated Business Forecast for FY12/26

Ferrotec Corporation (Representative Director: He Xian Han; hereinafter "the Company") announces that we have revised the full-year consolidated business forecast for FY12/26, considering the recent business performance. Details are as follows.

1. Revision to the consolidated business forecast

(1) Revision to the full-year consolidated business forecast for FY12/26 (April 1, 2026 to December 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecasts (A)	350,000	38,000	36,000	23,000	436.78
Revised forecasts (B)	380,000	60,000	55,000	33,000	626.69
Change (B-A)	30,000	22,000	19,000	10,000	
Percentage change (%)	8.6%	57.9%	52.8%	43.5%	
(Reference) Previous results (FY3/26)	288,933	27,561	26,063	14,886	317.88

(2) Reason for the revision

- Demand has increased for semiconductor material products (ceramics and quartz) and for vacuum feedthroughs, contract metal processing and other offerings of the Semiconductor and Other Equipment-related business, supplied for semiconductor manufacturing equipment related to generative AI. In addition, in the Electronic Devices business, demand for thermoelectric modules used in optical transceivers for AI data centers has also increased. Reflecting this favorable environment, demand for the Company's product lines in both the Semiconductor Equipment business and the Electronic Devices business has risen rapidly, and sales of higher-margin products have increased. For these reasons, the Company has revised the business forecast that was announced at the time of its financial results release in May 2026.
- Regarding the revision of the numerical targets in the Medium-Term Management Plan, the Company will continue to monitor future business trends and will deliberate and announce further details in due course.